



## Bluecygnet Finance Checklist

Client Reference : \_\_\_\_\_

DATE OF APPLICATION : \_\_\_\_\_

**Name of Applicant** \_\_\_\_\_

**Joint Applicant** \_\_\_\_\_

**Address** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Postcode** \_\_\_\_\_

**Telephone** \_\_\_\_\_

**Fax** \_\_\_\_\_

**E-mail** \_\_\_\_\_

**Mobile No.** \_\_\_\_\_

**Applicant Status**

Married

Single

Divorced/Sep

**Purpose of Funds** \_\_\_\_\_  
\_\_\_\_\_

**Type of Finance Required** \_\_\_\_\_

**Amount Required** £ \_\_\_\_\_

### Important

To enable us to respond promptly to your enquiry, please ensure that you can provide any of these supporting documents.

- |    |                          |  |
|----|--------------------------|--|
| 1  | <input type="checkbox"/> | Recent copy of your Experian or Equifax credit report                                |
| 2  | <input type="checkbox"/> | 3 years proof of address   |
| 3  | <input type="checkbox"/> | Photo I D & proof of residency if foreign national (UK passport)                     |
| 4  | <input type="checkbox"/> | Details of current mortgage & other loans  |
| 5  | <input type="checkbox"/> | Current bank account details & statements  |
| 6  | <input type="checkbox"/> | Proof of income (wage/salary slips & P60 tax statement)                              |
| 7  | <input type="checkbox"/> | Details of any CCJ's or Defaults   |
| 8  | <input type="checkbox"/> | Particulars / Valuations relating to the Security property (if held)                 |
| 9  | <input type="checkbox"/> | Copy Leases / Tenancy Agreements ( if applicable)                                    |
| 10 | <input type="checkbox"/> | Details or copies of existing life / pension policies being used to support mortgage |
| 11 | <input type="checkbox"/> | Details of income & expenditure including credit cards                               |
| 12 | <input type="checkbox"/> | Solicitor & Estate agents details including property sales literature                |